

Welcome to our office

☐ Yellow Pages (YP) ☐ Newspaper (NP) ☐ Website (WS) ☐ Friend or Family (FF) ☐ Physician Referral (PR) ☐ Other (OT)

OFFICE USE ONLY	
Physician:	
Approved by:	
Date:	

NEW PATIENT INFORMATION (Complete if different from billing party)

	First	Mid dl	e		Last
	State				
Birthdate	Sex M or F Race		Marital Status S	M W D	
Social Security #	E	Employer			
Address of Employer		Work Phone	#		
May we contact you at wor	rk? Y N By E-Mail Y N	E-Mail Address			
Emergency Contact Name			Emerg. Phone	e # <u>(</u>)	
Relationship to billing party	<u> </u>				
rantor/Responsible Party					
Name	First	Mid dl	•		Last
	FIFST				Lasi
				Phone #	
ER INFORMATION		Work i none	"		
	est relative not living with you				
	City				
	r another physician's care, please		218	THORE II	
Nama				 ·	
Name			Stata		
Address		ity			
Address		ity			
Address Whom may we thank for	referring you to us?C	ity			
Address	referring you to us? npany Name	ity			
Address	referring you to us? npany NameF	Policy Member #			
Address	referring you to us?	Policy Member #irthdate	Sex M or F Soc	cial Security #	
Address	referring you to us?	Policy Member #	Sex M or F Soc	cial Security #	
Address	referring you to us?	Policy Member # irthdate	Sex M or F Soc	cial Security #	
Address	referring you to us?	Policy Member #	Sex M or F Soc	cial Security #	

Please note whomever brings a child in to be seen is responsible for payment at time of service unless prior arrangements have been made.

It is the custodial parent's responsibility to arrange reimbursement from a non-custodial parent.

By signing below I hereby give my consent for Holston Medical Group to treat my minor child, under 18 years of age

INSURANCE AUTHORIZATION AND ASSIGNMENT:

I understand that I am financially responsible for any medical service at time of service. I authorize my insurance carrier to pay to Holston Medical Group any assigned claims filed by them and authorization for release of medical information requested by my insurance company. For Medicare beneficiaries: I request payment of authorized Medigap benefits be made to me or on my behalf to Holston Medical Group and medical information about me to be released to my Medigap insurer.

Date	Signature



ADULT HISTORY FORM

MRN:	
Date:	

Name:	Date of Birth:				
General State of Health: Excellent Good Fair Poor	FAMILY HISTORY	AGE	PRESI	ENT ILLNESS	CAUSE OF DEATH
Marital Status: Single Married Widowed Separated Divorced	Mother				
Occupation or Job:	Father Brother / Sister				
occupation of son.	Brother / Sister				
Number of Children: Number of People in Household:	Brother / Sister				
Do you use tobacco products? ☐ Yes ☐ No If yes: ☐ Smokeless ☐ Cigarettes Packs per day Number for a line of the product of	Is there a FAMILY Alcoholism Alzheimer's	HISTO	RY of:		ma (COPD)
Number of smoking years	Anemia			Heart Att	
Do you drink alcoholic beverages? ☐ Yes ☐ No	Asthma			Heart Dis	
If yes: How much?	Bleeding or Clott	ing Dis	order		od Pressure
Any type of special diet?	Cancer, Breast			High Cho	
Date of last Immunization booster for:	Cancer, Colon Cancer, Lung			Lung Pro Overweig	
1. Polio	Cancer, Other			Psychiatr	
2. Tetanus	Depression			Stroke	ic iiiiioss
3. Diphtheria	Diabetes			Tuberculo	osis
Who is your regular physician/provider? When was your last physical exam?	PERSONAL MEDIC condition(s) that				
When was your last physical exam.	Alcoholism			High Blood	Pressure
Reason for this visit?	Alzheimer's			High Choles	
Injury: □ Yes □ No	Amputations			Migraines	
If yes, date of injury:	Anemia			Other Disord	
Have you had any of the following in relation to this injury?	Arthritis				od Vessels
☐ Surgery ☐ Cortisone Shots ☐ Physical Therapy ☐ Cast ☐ Other	Asthma Birth Defects			- Boy	
☐ Cast ☐ Other	Black Lung			- Bre - Gal	ası lbladder
Environmental Risks or Exposures:	Bleeding or Clott	ing Dis	order	- Kid	
□ Radiation □ Excessive Noise □ Asbestos	Cancer, Breast	C			creas
□ Chemicals □ Other	Cancer, Colon				mach
	Cancer, Lung			Overweight	
Childhood Illnesses:	Cancer, Other	•		Psychiatric I	
☐ Mumps☐ Chicken Pox☐ Measles☐ Scarlet Fever☐ Meningitis☐ Rheumatic Fever	Chronic Bronchit Decreased Hearin			Retinal Dise	ase
□ Rubella □ Polio	Decreased Vision			Seizures	smitted Disease
	Depression	•		Stroke	similied Disease
Allergies / Intolerance to Medications:	Diabetes			Suicide Atte	mpt
	Emphysema (CO	PD)		Thyroid prob	
Other:	Glaucoma			Tuberculosis	l
Duavious Haspitalizations and/or Course	Gout Heart Attack			Ulcer	.•
Previous Hospitalizations and/or Surgery:	Heart Attack Heart Disease			Urinary Infe	
	Hepatitis			Urinary Ston	ie
Current Medications (include over the counter):	FEMALE HISTORY Age at onset of per				
	Are your periods re	egular			
	# of Pregnancies _			# of Miscarri	ages
	Date of last menstr				
Specialty Providers outside HMG and Reason for Treatment:	Are you pregnant? Form of birth contri			l No	
	Age of onset of me	enopaus	e:		
	Do you do self-bre			Yes □ No)



NO SHOW POLICY

Welcome to Holston Medical Group. Please take time to review the following information pertaining to our policy for no show appointments.

We understand that scheduling conflicts occur from time to time. However, we request at least two hours advance notice if you are unable to keep your scheduled appointment(s). Two or more missed appointments may result in your family being dismissed from Holston Medical Group. Patients that fail to show up for a scheduled appointment <u>may be charged a fee</u> for not providing the office with prior notice of cancellation.

Holston Medical Group physicians have developed our No Show policy in an effort to better serve our patients by providing same day appointments to those who are sick and need to be seen. If someone schedules an appointment and does not show for the visit, we have lost an available time that could have been used for a sick patient.

We look forward to providing your health care needs. Your understanding and cooperation helps us to provide available appointments for patients who urgently need them.

Please sign below as confirmation that you have read, acknowledge and understand our policy regarding no show appointments.

Please Print Patient Name	Date of Birth	Account Number
Please Sign Authorized Representative	Relationship to Patient	
Witness	 Date	



FINANCIAL POLICY

Holston Medical Group believes that part of good healthcare practice is to establish and communicate a financial policy to our patients. We are dedicated to providing the best possible care for you, and we want you to have an understanding of our financial policy.

1. PAYMENT is expected at the time of your visit. Just as we make every effort to accommodate you when you are in need of medical care, we expect that you will make every effort to pay your bill promptly. Payment is due at the time services are provided or upon receipt of a statement from our billing office. We will accept cash, check, debit, credit or health savings accounts. You may also make a payment online through our patient portal, FollowMyHealth®.

Payment will include any unmet deductible, co-insurance, co-payment amount or non-covered charges from your insurance company. If you do not carry insurance, or if your coverage is currently under a pre-existing condition clause payment in full is expected at the time of your visit. For visits under a "global" or a follow up trauma visit (from a procedure performed by an HMG physician) or for ongoing rehabilitation treatment plans, you will only be responsible for your co-payment if applicable based on your insurance. We do ask for a *copy of your current insurance card* at the time of your visit to ensure we properly file your claim.

- **2. SURGERY PATIENTS:** You may be responsible or required to pay a percentage of surgery charges prior to any surgeries or procedures. This will be determined by information given to us by your insurance company in regard to patient percent responsibility.
- 3. INSURANCE: We participate with several insurance plans and will file your claims on your behalf. It is your responsibility to ensure coverage for services prior to your visit. You will be responsible for the complete charges for any non-covered services provided. In addition, all co-payments, deductibles or non-covered charges will be due at the time of service. You must provide proof of insurance at each visit so we can ensure proper billing to your benefit plan. If there is an overpayment on your account, we will refund any overpayment to you after overpayment credit is applied to any outstanding account balance(s). We do not bill third party payors, but will be happy to provide a copy of the original claim if requested.
- **4. HIGH-DEDUCTIBLE PLANS:** Under these plans, your insurance company will provide you a discount off our billed charges, but you are responsible for the entire amount due until you meet your deductible. **We will accept cash, check, debit, credit or you may use your health savings account.**
- **5. RETURNED CHECKS** will incur a \$30.00 service charge.
- **6. ACCOUNTING PRINCIPLES:** If there is an overpayment on your account, we will refund any overpayment to you after overpayment credit is applied to any outstanding account balance (s). Payment and credits are applied to the oldest charges first, except for insurance payments which are applied to the corresponding date of service
- 7. FORMS FEES: Medical records, except those involving worker's compensation cases, will be billed at the rates listed below:

Simple Forms (completed within 2 business days)

DURING an office visit: No Charge AFTER an office visit: \$5 / form

Examples of Simple Forms: Handicap tag/sticker, work re-entry forms, immunization, medication, sports, concussion clearance, WIC, Home Bound Status Short form, Disability Short Form, Bank Loan Form, Foster Parent Health Form, College & Camp Forms

Complex Forms: \$25 (completed within 10 business days)

Examples of Complex Forms: FMLA (per illness per year), Disability Long Form, Home Bound Status Long Form.

FINANCIAL POLICY



8. MISSED APPOINTMENTS: If you fail to cancel a previously scheduled appointment at least 24 hours in advance, you may be charged a fee as outlined below:

Established office visit: \$20

Allergy Testing: \$75

New patient visit or consultation: \$100

— GI Procedure: \$250

This charge cannot be billed to the insurance company. Failure to pay a no show fee will be treated according to our policy on unpaid balances, with the exception of collection accounts. This charge is not applicable to patients with Medicaid/TennCare insurance coverage.

After 2 no-show appointments in a rolling calendar year, you may be discharged from the practice, at the discretion of the responsible provider and management. Medical care will not be withheld for a medical emergency for thirty days from date of dismissal.

- **9. UNPAID BALANCES:** All outstanding balances shall be due within 30 days of the date of service. At that time, all past due balances in their entirety must be paid prior to the time of your next visit. Balances that remain outstanding for a period of 90 days or more may be referred to a collection agency and could affect your credit.
- **10. FINANCIAL DISMISSAL**: Patients who do not make payment arrangements risk being dismissed from the practice. Holston Medical Group reserves the right to dismiss patients for delinquent financial accounts on personal balances. If dismissed, medical care will not be withheld for a medical emergency for thirty days from date of dismissal.
- 11. BILLING QUESTIONS: We will be happy to help you resolve your balance and can be reached at (423) 578-1802, Monday Friday 8:00AM 5:00PM.



FINANCIAL POLICY

MRN#:	
Date Received:	

Holston Medical Group believes that part of good healthcare practice is to establish and communicate a financial policy to our patients. We are dedicated to providing the best possible care for you, and we want you to have an understanding of our financial policy.

I have read, understand and agree to the Financial Policy as provided to me. I understand that charges not covered by my insurance company, as well as applicable co-payments, deductibles and any charges older than 30 days from the date of service are my responsibility.

I authorize Holston Medical Group to release pertinent medical information to my insurance company when requested or to facilitate payment of a claim. I authorize my insurance benefits be paid directly to Holston Medical Group.

By signing below, I indicate my agreement with the policy as provided to me.

Date	Signature	Printed Name





MRN:		
Date Received:		

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

By signing this document, I acknowledge that I have reviewed and/or received a copy of the Notice of Privacy Practices, which provides a more complete description of how my protected health information (PHI) may be used or disclosed. I

understand that Holston Medical Group (HMG) reserves the right to change their notice and information practices and that I may view a copy of the current *Notice* on HMG's website, www.holstonmedicalgroup.com/hipaa, in any of their offices, or by a request in writing. I also understand that Holston Medical Group participates in the OnePartner Health Information Exchange (OnePartner HIE) and may make my medical information available electronically or may electronically transmit my medical information to a third party, in order to fulfill provider obligations to release my medical information in the future. Print Patient Name Patient Date of Birth Patient Signature (if applicable) Date Authorized Representative Signature Relationship to Patient I understand that my Protected Health Information (PHI) will only be verbally communicated to those individuals listed below and no paper copies of my PHI will be provided without my signature on an Authorization for Release of Individually Identifiable Health Information form. I understand that some information may be considered sensitive, including but not limited to pregnancy test results, testing for sexually transmitted infections, Urine Drug Screen results, laboratory test results, medication, or information discussed during an office visit. The individuals listed below, will be required to provide the last four (4) digits of my Social Security Number, along with my date-of-birth, before any information will be discussed with them. List the individual(s) that you want protected health information verbally discussed with: **Phone Number Phone Number** Name Name FOR INTERNAL USE ONLY: Reason Acknowledgement Could Not Be Obtained: **Employee Signature** Date

Holston Medical Group complies with applicable Federal civil laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. Holston Medical Group does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex.

Attention: If you need language or translation services, please ask to speak with the Office Manager.

Atención: Si necesita servicios de idioma o traducción, solicite hablar con el Gerente de Oficina



Patient:	 	 	
MRN: _			

Communicating with Your Primary Care Office

Access to Your Physician and Staff

Your Holston Medical Group (HMG) health care team can be reached either by telephone or electronically through our patient portal, FollowMyHealth®. If you wish to communicate electronically, you may sign up at any office location on our website at your convenience. Please remember, electronic communication is for routine matters and never should be used for emergencies.

It <u>is not</u> appropriate to communicate with your health care team through social media, such as **Facebook**, or **texting**. Your privacy is important to us and these are not secure methods of communication. Any questions or concerns should be directed to the patient portal or office during normal business hours.

After Hours Care

HMG is dedicated to serving our patients 24 hours a day, 7 days a week. The most effective way to serve you is during regular clinic hours, but we understand acute illnesses can occur at any time. Your Primary Care Provider's telephone message will direct you on how to contact the HMG Physician on Call.

HMG Urgent Care

Please use the Emergency Room only in a true emergency (i.e. chest pain, shortness of breath, stroke-like symptoms).

To avoid long wait times in the ER, come to our Urgent Care clinics for routine health concerns such as colds, ear aches, flu symptoms, sprains and strains, etc. We have two locations conveniently located in Bristol and Kingsport. For hours and specific information call (423) 230-2420 (Kingsport) or (423) 990-2466 (Bristol).

Prescription Refills

To avoid delays and busy phone lines, the best time to obtain your medication refills is at your office visit. While we realize there may be a need to request a refill via telephone or patient portal, please allow at least 48 hours for all refill request before checking with your pharmacy.

Sample medication will only be distributed during normal business hours.

Monthly refills of any controlled medications (pain medication, anxiety, etc) will only be given during an office visit within regular business hours.

Signature:	 Date:	
Witness:	Date:	

Holston Medical Group complies with applicable Federal civil laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. Holston Medical Group does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex.